


ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular
Date: 22 November 2007

Key topics

1. Alchemy Resources Limited
2. ASX Code: ALY
3. Quotation Commences: 1.00 pm EDST (11:00 am WDST) on Monday, 26 November 2007

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – ALCHEMY RESOURCES LIMITED

Alchemy Resources Limited (the "Company") was admitted to the official list of ASX Limited on Thursday 22 November 2007.

Official quotation of the Company's securities will commence on Monday, 26 November 2007.

Quoted Securities: 21,680,000 fully paid ordinary shares

ASX Code: ALY

Time: 1:00 pm EDST (11:00 am WDST)

Date: 26 November 2007

ITS Abbreviation: ALCHEMYRES

ISIN: AU000000ALY0

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: Unit 9, 36 Ord Street
 WEST PERTH WA 6005
 Telephone: (08) 9322 2711
 Facsimile: (08) 9322 7577

Company Secretary: John Arbuckle

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 APPLECROSS WA 6153

Sponsoring Broker: Novus Capital Limited
 Level 24
 Royal Exchange Building
 56 Pitt Street
 SYDNEY NSW 2000
 Telephone: (02) 9375 0100
 Facsimile: (02) 9247 4844

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Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: N/A

Activities: Gold exploration.

ASX Restricted Securities

17,731,600 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation

3,188,400 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 17 September 2007

4,500,000 options exercisable at 25 cents on or before 30 June 2011 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation

1,000,000 options exercisable at 37 cents on or before 30 June 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation

1,000,000 options exercisable at 50 cents on or before 30 June 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation

3,947,750 options exercisable at 25 cents on or before 31 August 2010 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation

4,371,000 options exercisable at 25 cents on or before 31 August 2010 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 17 September 2007

750,000 options exercisable at 25 cents on or before 30 June 2011 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 1 August 2007

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