

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

22 November 2007

ALCHEMY RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Alchemy Resources Limited was admitted to the Official List of ASX Limited on Thursday, 22 November 2007.

Official Quotation of the following securities will commence at 1.00 pm EDST (11:00am WDST) on Monday 26 November 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Number and escrow period of restricted securities.
5. A corporate governance statement.
6. An up-dated balance sheet.
7. An up-dated statement of commitments.
8. The full term and conditions of the options on issue.

Security Code: ALY

Elizabeth Harris

Senior Adviser, Issuers

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