

19 November 2007

Ms Elizabeth Harris
Issuers Adviser
Australian Securities Exchange
Exchange House
2 The Esplanade
Perth WA 6000

Dear Elizabeth

ALCHEMY RESOURCES LIMITED - DETAILS OF SECURITIES SUBJECT TO ESCROW

Alchemy Resources Limited confirms the details of the securities subject to escrow as follows:

Ordinary Fully Paid Shares

Escrowed for 12 months from the date of issue	3,188,400	shares
Escrowed for 24 months from the date of quotation	14,731,600	shares

Options - exercisable at 25 cents, expiry date 30 June 2011

Escrowed for 12 months from the date of issue	750,000	options
Escrowed for 24 months from the date of quotation	4,500,000	options

Options - exercisable at 25 cents, expiry date 31 August 2010

Escrowed for 12 months from the date of issue	4,371,000	options
Escrowed for 24 months from the date of quotation	3,947,750	options

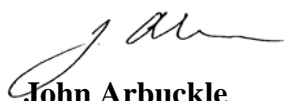
Options - exercisable at 37 cents, expiry date 30 June 2012

Escrowed for 24 months from the date of quotation	1,000,000	options
---	-----------	---------

Options - exercisable at 50 cents, expiry date 30 June 2013

Escrowed for 24 months from the date of quotation	1,000,000	options
---	-----------	---------

Yours sincerely



John Arbuckle
Director/Company Secretary

For personal use only